

Agenda

01.
Market evolution







Evolution of authentic beauty

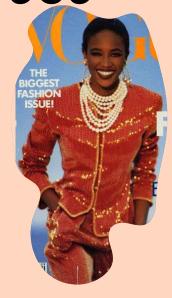
1989



2001

2004

2023



1st black woman on the cover of Vogue



L'Occitane starts adding braille on packaging



First World Day for Cultural Diversity (May 21st)



The real beauty campaign brings self confidence to all women



HAPTA motorised lipstick applicator for people with limited mobility



Evolution of consumer expectations

Consumers are seeking personalised beauty care, based on their own individual needs and engage with

brands that reflect those aspirations.



84 %

Asian consumers think there is **not enough representation** of various ethnicities, backgrounds and appearances.

45 %

US skincare users aged 18-24 are interested in **customisable** skincare products.

Source: Getty Images and YouGov - Visual GPS report - 2020

Mintel - Patent insights: personalised beauty - January 2022

Mintel - Mintel Press Office - April 21st, 2021



A new kind of brands



skincare &

makeup for men











Skin becomes thinner, loses fat, and no longer looks as plump and smooth as before.
Hair pigmentation and density evolves with the age.



Lifestyle & environment or exposome affects physical health, accelerating ageing and disturbing our immune system. Resulting in reactive skin and uneven skin and hair texture.



Genetic heritage will impact skin's barrier depth, defense, sensitivity, moisture-retaining qualities and pigmentation. Men and women face different skin and hair issues.







- Thin
- Loses moisture
- Easily irritated and sensitive



- Smooth
- Elastic
- Bright



- Dryness
- Loss of elasticity
- Pigmentary disorders
- Texture (wrinkles)





- Acne prone
- Sebum hypersecretion
- Hormonal impact



- Loss of density
- Hair loss
- Depigmentation

- Skin issues
- Hair issues



lifestizleTYLE



- 🖺 Inflammation
- 🖺 Blackheads
- Hyperpigmentation

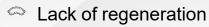




- Sensitive skin
- F Hair loss



- Free radical damage
- * Premature skin aging
- Pigmentation



- Elasticity loss
- Uneven pigmentation





We are not all born equals!

Genetics impact our skin and hair condition and makes us **Unique**.



Male skin is **oiler and shinier** than female skin.



Skins **react differently** to internal and external factors.



Skin, scalp and hair can be either oily, dry or normal.



Texture and density impact our hair resistance and moisture. Curly hair are **drier** straight hair are **oilier**.



Authenticity at sederma

At all stages of development: from the cell to panellists...



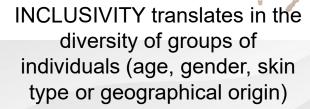




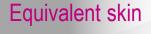


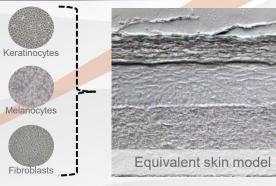
Skin explants including different phototypes and ages











e.g: cells from different ethnicities. Low, moderately and highly pigmented melanocytes



PIGMENTATION



WHAT IS BEHIND

AUTHENTIC BEAUTY

TEXTURE



HOMEOSTASIS



FORMULATION





AUTHENTIC BEAUTY

Be Unique Be Authentic!

	Pigmentation	Texture	Homeostasis
Age	Měiritage™ Silverfree™	Matrixyl 3000® Feminage™ BB-Biont™	Procapil® Chronodyn SP™
Lifestyle	Venuceane™ Citystem®	Kelisoft™ Hydronesis®	Hairspa™ Synchrolife™
Genetic	Amberstem® Pacifeel™	Apiscalp™ OptimHyal™	Bacocalmine™ PH Widelash™





According to dermatologist Jeanine Downie, M.D., **stress** is a factor in **eyelash loss**.

Stress or anxiety pushes the **follicles into a dormant phase** (that is known as the telogen phase), which cause those **hairs to fall out**.

WIDELASHTM



Helps eyelashes appear longer, fuller and stronger by promoting hair bulb keratinocyte proliferation and ensuring optimal hair anchorage.

13

→ Discover our mascara with Widelash™ and Silverfree™





What consequences could be caused by blue light on her skin?

- A Dehydrated
- B Dark circles
- C Wrinkles
- D Dull complexion





Synchrolife[™]









Evening blue light stimulation can impair the production cycle of circadian components.

It is known for having an impact on mitochondrial potential (an essential component in the process of energy storage).

Synchrolife[™] rebalances the production of circadian key players and ensures a higher repair metabolism. This active helps resynchronising cellular life to uplift skin beauty and wellbeing. It shows interesting neuro-beauty benefits after a month of use with a stronger self-esteem, a reduction of stress, thus making users feel better and more beautiful.

INCI name: Glycerin - Pentylene Glycol - Rosmarinus Officinalis (Rosemary) Leaf Extract - Palmitoyl Tetrapeptide-7 - Chrysin

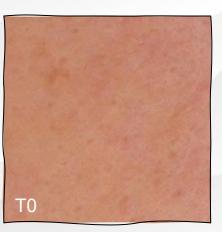




Between 23 and 49 years old, mean age 38 daily exposed to blue light from electronic devices, with visible signs of fatigue

- · Radiance after 2 months
 - \rightarrow +7.1 %, p<0,05 vs placebo up to +33 %
- Skin fatigue after 2 months
 - \rightarrow -12.1 %, p<0,05 vs placebo up to -38 %

*natural origin content according to the ISO 16128 standard







The unique cushion shield day cream with SYNCHROLIFE™ and PACIFEEL®

SE0228L



+/-95%

natural origin content*

This rich cream brings comfortable protection against all types of aggressions. Dedicated to resynchronising the skin circadian cycles and repairing it against digital pollution damage, Synchrolife[™] allows a hydrated and more radiant face, night after night. Pacifeel[™] soothes and reinforces sensitive and reactive skin. The emulsifiers SP Span[™] 60 MBAL and SP Span[™] 40 MBAL combined with the emollients Crodamol[™] GTIS and SP Crodamol[™] GTCC MBAL offer a rich and soft texture. ACTIVEly committed, this emulsion has a natural origin content > 95 %* according to the ISO 16128-1 and ISO 16128-2 standards.



Formula characteristics - Emulsion O/W

- Appearance → creamy and opaque, off-white
- Initial feel → rich texture
- Secondary feel → soothing then cooling effects

*NOC = Natural Origin Content ISO 16128 based



Pollution causes dirt accumulation, clogged pores, dehydration, acne, rashes, dulling, has a cumulative effect, **creates stress and premature ageing**.

CITYSTEM®



This eco-designed active ingredient provides a global solution against both environmental and screen light pollution damage to the skin to leave it looking smooth and flawless.





How will razor impact his skin?

- A It soothes the skin
- B It irritates the skin
- C It diminishes hair diameter
- D It can cause ingrown hair





Kelisoft™



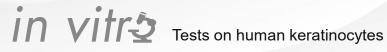




Some skin issues are associated with increased hair removal practices: razor burn is a skin irritation that causes a blotchy red skin rash. Ingrown hairs may cause small and red razor bumps. It generally lasts for a few days.

Kelisoft[™] has anti-inflammatory properties helping to slow down hair growth and providing an immediate soothing sensation after shaving. It diminishes hair diameter, calms down inflammation post hair removal and soothes the skin underarm.

INCI name: Butylene Glycol - Chelidonine







* aged from 18 to 66 years old with fair skin, thick dark hair and shaving exclusively with a manual razor



** aged from 18 to 50 years old with fair skin, thick dark beard which needs daily shaving (auto evaluation)

- Growth speed on beard (T2 months)** → -12.5 %/placebo, p=0.01 up to -28 %
- Underarms growth speed (T2 months)* \rightarrow -13,5 %/T0, p<0.01 up to -29 %
- Underarms hair thickness (T2 months)* \rightarrow -14 %/T0, p<0.01 up to -56 %





No complex after shave lotion with HYDRONESIS® and KELISOFT™



+/-95%

natural origin content*

This after shave lotion is ideal for after hair removal application thanks to its fresh and silky texture. Kelisoft™ slows down hair growth to reduce shaving frequency and calms down inflammation after hair removal. Hydronesis® is designed to reinforce skin's protective barrier and provides hydration for a smooth and supple skin, free from rough-feeling bumps and waxing-induced redness. The inclusion of Crodarom® Hemp EC, a cold pressed extract of the cannabis seed, obtained through Eco-Sound™ technology, is said to ease dry skin and reduce inflammation. The emulsifier SP Cithrol™ GMS 40 SE MBAL combined with Cithrol™ GMIS 40 allow stabilisation while Crodamol™ ISIS and Crodamol™ GTIS contribute to the rich feel. This lotion is quickly absorbed for an easy daily application and leaves the skin soft, silky and attractive. ACTIVEly committed, the formulation has a natural origin content >95 %* according to the ISO 16128-1 and ISO 16128-2 standards.



Formula characteristics - Emulsion O/W

- · Appearance: pale green colour, opaque
- Initial feel → fresh and silky effect, easily spreadable
- Residual feel → good absorption, soothing effect, non greasy texture

*NOC = Natural Origin Content ISO 16128 based



Skin texture changes with age, it loses its thickness and the dermoepidermal junction flattens due to:

- a slow down in cell renewal
- a decrease in the synthesis of dermal matrix fibres

This leads to wrinkles, skin roughness and loss of elasticity.

MATRIXYL 3000®



Matrikines anti-wrinkle complex helps reverse the chronological ageing as attested by the regulation of senescence markers and reduce the cutaneous photo damage by restructuring the fragile network of the papillary dermis.



pigmentation



Hair depigmentation is caused by

- A Increase of number of melanocytes
- B Healthy pigmentation process
- C Decrease of melanin production
- D Hair loss





Silverfree TM







Hair graying, a common sign of aging, is also due to a disturbance in the pigmentation process.

Numbers of melanocytes and melanin production are decrease.

Silverfree[™] is a biomimetic peptide that re-educates hair bulbs to produce their authentic pigmentation while offering protection against oxidative damage. It supports the progressive restoration of the original hair pigmentation, even after the end of the routine; avoiding demarcation lines and roots.

INCI name: Glycerin - Aqua - Palmitoyl-Dipeptide-52



- White hair density
 - \rightarrow -32.4 % down to -86 %
- Pigmented hair

 \rightarrow +27.4 % up to +385 %, p<0.05/T0





^{*}natural origin content according to the ISO 16128 standard

No complex after shave lotion with HYDRONESIS® and KELISOFT™



+/-98%

natural origin content*

This after shave lotion is ideal for after hair removal application thanks to its fresh and silky texture. Kelisoft™ slows down hair growth to reduce shaving frequency and calms down inflammation after hair removal. Hydronesis® is designed to reinforce skin's protective barrier and provides hydration for a smooth and supple skin, free from rough-feeling bumps and waxing-induced redness. The inclusion of Crodarom® Hemp EC, a cold pressed extract of the cannabis seed, obtained through Eco-Sound™ technology, is said to ease dry skin and reduce inflammation. The emulsifier SP Cithrol™ GMS 40 SE MBAL combined with Cithrol™ GMIS 40 allow stabilisation while Crodamol™ ISIS and Crodamol™ GTIS contribute to the rich feel. This lotion is quickly absorbed for an easy daily application and leaves the skin soft, silky and attractive. ACTIVEly committed, the formulation has a natural origin content >95 %* according to the ISO 16128-1 and ISO 16128-2 standards.



Formula characteristics – Suspension of pearls in a clear gel

- Appearance → colourless fluid gel with opaque off-white solid
- Initial feel → the pearls melt during application and mix with the gel
- Second feel → slightly sticky effect that disappears quickly

*NOC = Natural Origin Content ISO 16128 based





